

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Western District of Missouri		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Blue Sun Advanced Fuels		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) EIN 38-3897555		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1687 Cole Blvd., Suite 100 Lakewood, CO <div style="text-align: right;">ZIP Code 80401</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Jefferson		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 3440 Youngfield St., Suite 409 Wheat Ridge, CO <div style="text-align: right;">ZIP Code 80033</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 5701 Stockyards Expressway Saint Joseph, MO 64504		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div>		
Estimated Assets <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>		
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Blue Sun Advanced Fuels**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

See Attachment

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Blue Sun Advanced Fuels

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/Todd A. Burgess
Signature of Attorney for Debtor(s)

Todd A. Burgess 19013

Printed Name of Attorney for Debtor(s)

Gallagher & Kennedy, P.A.

Firm Name

**2575 E. Camelback Rd.
Phoenix, AZ 85016**

Address

Email: john.clemency@gknet.com

602-530-8000 Fax: 602-530-8500

Telephone Number
7/31/2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/Jerry Washburn
Signature of Authorized Individual

Jerry Washburn

Printed Name of Authorized Individual

CFO

Title of Authorized Individual
7/31/2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re Blue Sun Advanced Fuels, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Blue Sun Biodiesel, LLC Western District of Missouri	Affiliate	07/31/15
Blue Sun Energy, Inc. Western District of Missouri	Affiliate	07/31/15
Blue Sun St. Joe Refining, LLC Western District of Missouri	Affiliate	07/31/15

B4 (Official Form 4)

**United States Bankruptcy Court
For the Western District of Missouri**

In re **Blue Sun Advanced Fuels, LLC**

Debtor(s)

Case No.

Chapter **11**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Applied Research Associates	4300 San Mateo Blvd NE ALBUQUERQUE NM 87110	trade debt		\$ 179,476.88
Patriarch Oleo	P.O. Box 355 GARRETT IN 46738-0355	trade debt		16,148.34
Henneman Engineering Inc.	1605 S. State Street CHAMPAIGN IL 61820	trade debt		14,061.73
Johnson Controls	P.O. Box 730068 DALLAS TX 75373	trade debt		8,975.86
Hero Flare, LLC		trade debt		7,950.00
KCP&L		trade debt		6,857.99
Baker Corp.-St. Louis Branch	2324 Kearbey Lane SOUTH ROXANA IL 62087	trade debt		5,105.00
Messplay Machinery Co.	7822 Conser Place Overland Park KS 66204	trade debt		4,204.00
Cintas	P.O. Box 88005 CHICAGO IL 60680-1005	trade debt		3,510.64
Ferguson Enterprises, Inc.	1845 E. Indian School Rd., Phoenix, AZ 85016	trade debt		3,050.62
Praxair Distribution	Dept. CH 10660 Palantine IL 60055-0660	trade debt		2,742.58
ZW Tech	3901 Fairbanks Ave KANSAS CITY KS 66106	trade debt		2,655.20
Mid-States Supply Co. Inc.	NW6275 Minneapolis MN 55485-6275	trade debt		2,453.49
JCI Industries, Inc.	1110 S. 14th Ave, Dodge City, KS 67801	trade debt		2,177.01
VWR International, LLC	P.O. Box 640169, Pittsburgh, PA 15264	trade debt		1,880.96
Winsupply	818 South 6th Street, St. Joseph, MO 64501	trade debt		1,690.56
Midwest Mobile Radio Service, Inc.	812 S. 10th Street, St. Joseph, MO 64501	trade debt		1,602.00
United Rentals	P.O. Box 840514, Dallas, TX 75284	trade debt		1,586.55
Cullum and Brown of K.C., Inc.	P.O. Box 12438, Kansas City, MO 64116	trade debt		1,404.00
Mobile Mini, Inc.	4646 E. Van Buren, Suite 400, Phoenix, AZ 85008	trade debt		1,109.14
TOTAL				\$ 268,642.55

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 31, 2015

Signature /s/Jerry Washburn

Jerry Washburn

Chief Financial Officer

Penalty for making a false statement or concealing property : Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

Official Form 6 - Summary

UNITED STATES BANKRUPTCY COURT

For the Western

District Of

Missouri

In re: Blue Sun Advanced Fuels, Inc.

Debtor(s)

Case No.: _____

Chapter No.: _____

11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	5	\$4,550,812.00		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$3,032,833.73	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$21,009.54	
F - Creditors Holding Unsecured Nonpriority Claims	YES	7		\$4,228,553.03	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	YES	1			
J - Current Expenditures of Individual Debtor(s)	NO	0			
TOTAL		20	\$4,550,812.00	\$7,282,396.30	

(If known)

Total Number of Sheets:

Form B6B (10/05)

In re: **Blue Sun Advanced Fuels, Inc.**

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings, or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Nodaway Valley Bank Checking Acct #1704		\$ 671.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Form B6B-Cont (10/05)

In re: **Blue Sun Advanced Fuels, Inc.**

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		A/R from Applied Research Associates		\$ 278,157.00
		Due from related party entities		\$ 696,638.00
		(for accounting purposes, not collectible)		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Form B6B-Cont (10/05)

In re: **Blue Sun Advanced Fuels, Inc.**
Debtor(s)

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			

Form B6B-Cont (10/05)

In re: **Blue Sun Advanced Fuels, Inc.** Case No. _____
 Debtor(s) (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		CH Plant Operating Equipment- See Exhibit B.1		\$ 3,572,624.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid medical and dental insurance premiums		\$ 2,722.00
<div style="display: flex; justify-content: space-between; align-items: center;"> 0 continuation sheets attached Total ► </div>				\$ 4,550,812.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Blue Sun Advanced Fuels, LLC
Acct # 16475 - Plant Operating Equipment
as of JUNE 30, 2015

EXHIBIT B.1

Description	Asset #	Balance at 06/30/2015
3 GPM RO cartridge system	9003	9,319.35
Feedstock day tank, 5,000 gal	9005	14,974.52
Process Skids, Xytel, equipped	9006	951,359.87
CH prod tanks, 15,000 gal	9007	29,996.00
Product Loadout Pump	9008	1,879.08
Thrmal oxidzr/vapor cntrl skid	9009	235,053.96
Fire protection equipmt	9010	51,588.55
Facility Infrastructure	9011	1,032,424.89
Engineering support & svcs	9012	279,087.90
Specialty devices, gauges, etc	9013	28,267.42
Buildings & Structures	9014	27,258.29
CH Upgrades - Navy	9015	910,691.22
CH Upgrades - Navy 2	9016	722.81
Month End Balance		\$ 3,572,623.86

Official Form 6D (10/06)

In re: **Blue Sun Advanced Fuels, Inc.**

Case No. _____

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Zampell Refractories, Inc/ Performance Specialty Services 3 Stanley Tucker Dr. Newburyport, MA 01950			Balance due under settlement agreement with BSSJ of \$88,000 (\$55,166.27 on BSSJ Schedule D) Secured by Mechanics Lien on plant #14BU-MC00983				\$ 32,833.73	\$ -
			VALUE Unknown					
ACCOUNT NO.								
John and Joann Horton Family Limited Partnership c/o Locke Lord LLP 111 Huntington Avenue Boston, MA 02199			All assets				\$ 3,000,000.00	\$ -
			VALUE Unknown					
Subtotal ► (Total of this page)							\$ 3,032,833.73	\$ -
Total ► (Use only on last page)							\$ 3,032,833.73	\$ -

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

0 continuation sheets attached

In re Blue Sun Advanced Fuels, LLC,
*Debtor*Case No. _____
*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) – Cont.

In re Blue Sun Advanced Fuels, LLC,
Debtor

Case No. _____
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Blue Sun Advanced Fuels, LLC, Case No. _____
Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Estimated employee wages and related taxes			Pay period July 19 - 31, 2015				19,000.00	19,000.00	
Account No.									
Accrued estimated PTO for employees as of June 30, 2015			Various				2,009.54	2,009.54	
Account No.									
Account No.									
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 21,009.54	\$ 21,009.54
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 21,009.54		
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 21,009.54	\$

B6F (Official Form 6F) (12/07)

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Aitchison Richmond 502 Sylvania Street Dallas, TX 75267-7205		-					304.29
Account No.							
Applied Research Associates 4300 San Mateo Blvd NE Albuquerque, NM 87110		-					179,476.88
Account No.							
Badger Meter Box 88223 Milwaukee, WI 53288-0223		-					542.64
Account No.							
Baker Corp.-St.Louis Branch 2324 Kearbey Lane South Roxana, IL 62087		-					5,105.00
Subtotal (Total of this page)							185,428.81

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Expense reimbursement (COO)				
Bruce Baughman 407 E. Orchard Mahomet, IL 61853		-					4,462.47
Account No.							
Cintas P.O. Box 88005 Chicago, IL 60680-1005		-					3,510.64
Account No.							
Cullum and Brown of K.C., Inc. P.O. Box 12438 Kansas City, MO 64116		-					1,404.00
Account No.							
Ferguson Enterprises, Inc. 1845 E. Indian School Road Phoenix, AZ 85016		-					3,050.62
Account No.							
Hanna Rubber Co. 908 West 25th Street Kansas City, MO 64108		-					573.06
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							13,000.79

B6F (Official Form 6F) (12/07) - Cont.

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Henneman Engineering Inc. 1605 S. State Street Champaign, IL 61820	-					14,061.73
Account No.						
Hero Flare 445 FM 20 Bastrop, TX 78602	-					7,950.00
Account No.						
JCI Industries, Inc. 1110 S 14th Ave Dodge City, KS 67801	-					2,177.01
Account No.						
Johnson Controls P.O. Box 730068 Dallas, TX 75373	-					8,975.86
Account No.						
KCP&L P.O. Box 219703 Kansas City, MO 64121	-					6,857.99
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						40,022.59

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Messplay Machinery Co. 7822 Conser Place Overland Park, KS 66204	-						4,204.00
Account No.							
Mid-States Supply Co. Inc. NW6275 Minneapolis, MN 55485-6275	-						2,453.49
Account No.							
Midwest Mobile Radio Service, Inc. 812 S. 10th Street Saint Joseph, MO 64501-3694	-						1,602.00
Account No.							
Mobile Mini, Inc. 4646 E. Van Buren, Suite 400 Phoenix, AZ 85008	-						1,109.14
Account No.							
Patriarch Oleo P.O. Box 355 Garrett, IN 46738-0355	-						16,148.34
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							25,516.97

B6F (Official Form 6F) (12/07) - Cont.

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Praxair Distribution Dept. CH 10660 Palatine, IL 60055-0660	-						2,742.58
Account No.							
Reardon Machine Co. 5015 S.E. Highway 169 Saint Joseph, MO 64507	-						40.00
Account No.							
Related party payable to Blue Sun Biodiesel, LLC	-						3,920,471.31
Account No.							
Spraying Systems Co. PO Box 7900 Wheaton, IL 60187-7901	-						180.17
Account No.							
St. Joseph Electrical 1515 Buchanan Saint Joseph, MO 64501	-						236.65
Sheet no. 4 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							3,923,670.71

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Pass through amount due for 2014 real property taxes and 2015 real property tax accrual under lease agreement				32,134.89
Terra Bioenergy, LLC 5701 Stockyards Expressway Saint Joseph, MO 64504		-					
Account No.							1,586.55
United Rentals P.O. Box 840514 Dallas, TX 75284-0514		-					
Account No.							585.00
Van's Distributing Co. 403 Mulberry St. Braddyville, IA 51631		-					
Account No.							1,880.96
VWR International, LLC P.O. Box 640169 Pittsburgh, PA 15264-1069		-					
Account No.							380.00
Wachter, Inc. 16001 West 99th Street Lenexa, KS 66219		-					
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			36,567.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Blue Sun Advanced Fuels**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Winsupply 818 South 6th Street Saint Joseph, MO 64501	-					1,690.56
Account No.						
ZW Tech 3901 Fairbanks Ave Kansas City, KS 66106	-					2,655.20
Account No.						
Account No.						
Account No.						
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,345.76
Total (Report on Summary of Schedules)						4,228,553.03

Form B6G (10/05)

In re: Blue Sun Advanced Fuels, LLC Case No. _____
Debtor(s) (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, *i.e.*, "Purchaser," "Agent," *etc.* State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See Attached Exhibit at Schedule G.1	

Blue Sun Advanced Fuel, LLC						EXHIBIT G.1
Executory Contracts						
July 31, 2015						
CATEGORY	PARTY TO AGREEMENT/ CONTRACT	ADDRESS 1	ADDRESS 2	DESCRIPTION OF CONTRACT/ NOTES	Start Date	Amount
Sublease	Blue Sun St. Joe Refining, LLC	5701 Stockyards Expy	St Joseph, MO 64504	Use of a portion of land leased to BSSJ by Terra Bioenergy for the construction, equipping and operation of a demonstration-scale biofuels isoconversion plant.	10/1/2013	\$100 annually
Technology Collaboration Agreement	Applied Research Associates, Inc.	4300 San Mateo Blvd NE	Albuquerque, New Mexico	Advanced Fuels Plant - Use of BIC process in order to achieve the Commercial Purpose.	1/6/2013	

In re Blue Sun Biodiesel, LLC ,

Debtor

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

[illegible]

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Western District of Missouri**In re Blue Sun Advanced Fuels

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/31/2015Signature /s/Jerry Washburn**Jerry Washburn
CFO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(04/07)

UNITED STATES BANKRUPTCY COURT

for the Western DISTRICT OF Missouri

In re: Blue Sun Advanced Fuels, LLC

Debtor

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>AMOUNT</u>	<u>SOURCE</u>
\$278,157	Internally prepared income statement for the 6 months ended June 30, 2015
\$374,973	Internally prepared income statement for the year ended December 31, 2014
\$0	Internally prepared income statement for the year ended December 31, 2013

Official Form 7
(04/07)

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

3. Payments to creditors

None
☒

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None
☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached list at Exhibit 3b	Various	\$135,702	

None
☐

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached Exhibit 3c for payments between related entities – Total amount paid BSSJ	6/18/2015	\$2,000	

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(04/07)

None
X

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION

None
X

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

None
X

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

None
X

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

Official Form 7
(04/07)

None

X

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE Of PROPERTY

None

X

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

None

X

8. Losses

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

None

X

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Official Form 7
(04/07)

10. Other transfers

None
X

- a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None
X

- b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

None
X

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None
X

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

Official Form 7
(04/07)

None
X

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

None
☐

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Terra Bioenergy, LLC 5701 Stockyards Expressway St. Joseph, MO 64504	Debtor's plant assets are located on real property owned by Terra, which is leased to Debtor	5701 Stockyards Expressway St. Joseph, MO 64504

15. Prior address of debtor

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

None
X

ADDRESS	NAME USED	DATES OF OCCUPANCY

None
X

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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17. Environmental Information.

None
X

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☐

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None
☐

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None
☐

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

Official Form 7
(04/07)

18. Nature, location and name of business

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None
X

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRES S	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None

X

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jerry Washburn, CFO 5701 Stockyards Expressway St. Joseph, MO 64504	June 2007 - current
Barry Beal, Accounting Manager 5701 Stockyards Expressway St. Joseph, MO 64504	June 2008 - current

None

X

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED

Official Form 7
(04/07)

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None
☐

NAME	ADDRESS
Moss Adams (2010-2012 auditors)	8800 East Raintree Drive Suite 210 Scottsdale, AZ 85206 (T) 480-444-3424
Hein & Associates (tax accountants)	1999 Broadway Suite 4000 Denver, CO 80202 303-298-9600 Timothy Snider

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

None
☐

NAME AND ADDRESS	DATE ISSUED
Various potential and current investors for capital purposes, and financial institutions and vendors in the normal course of business	Regularly, Upon Request

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None
☒

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

None
☒

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

Official Form 7
(04/07)

21. Current Partners, Officers, Directors and Shareholders

None
X

- a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None
☐

- b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Blue Sun Biodiesel, LLC	Member	80%
Gorton Research Enterprises, LLC	Member	10%
Juniper Resources, LLC	Member	10%

None
X

22. Former partners, officers, directors and shareholders

- a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None
X

- b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

Official Form 7
(04/07)

23. Withdrawals from a partnership or distributions by a corporation

None
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Refer to Exhibit 3c for related entity payment	6/18/2015	\$2,000

None
☒

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

None
☒

25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

Official Form 7
(04/07)

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____
of Debtor

Date _____

Signature _____
of Joint Debtor
(if any)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 31, 2015

Signature /s/Jerry Washburn
Jerry Washburn, Chief Financial Officer
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

5 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No.(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document if the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

Blue Sun Advanced Fuels, LLC					Exhibit 3b
All Payments to Creditors					
May 1, 2015 - July 31, 2015					
Posting Date	Bank Account	Document Type	Document No.	Description	Amount
05/04/15	Operating	EFT	153	Choctaw-Kaul Distribution Co.	\$ (176.48)
05/04/15	Operating	EFT	154	Manufacturers Edge	(646.98)
05/04/15	Operating	EFT	155	Ham-Let	(434.70)
05/04/15	Operating	EFT	156	Manufacturers Edge	(79.31)
05/04/15	Operating	EFT	157	Manufacturers Edge	(1,587.09)
05/04/15	Operating	EFT	158	R/S Electric Motor Services	(1,094.60)
05/04/15	Operating	EFT	159	Kim Supply/Service Champ	(818.92)
05/04/15	Operating	EFT	160	Manufacturers Edge	(370.50)
05/04/15	Operating	EFT	161	KCP&L	(5,424.93)
05/04/15	Operating	EFT	162	Bruce Baughman	(2,492.73)
05/04/15	Operating	EFT	163	Randy Rutherford	(525.00)
05/04/15	Operating	EFT	164	Mathew Holiman	(150.00)
05/08/15	Operating	Check	153	Check for Vendor ACE DELIVERY	(30.00)
05/08/15	Operating	Check	154	Check for Vendor AITCHISON RICHMOND	(5.50)
05/08/15	Operating	Check	155	Check for Vendor BOLIN HYDRAULIC	(39.95)
05/08/15	Operating	Check	156	Check for Vendor CLAY CARRIER	(42.50)
05/08/15	Operating	Check	157	Check for Vendor FASTENAL COMPANY	(103.70)
05/08/15	Operating	Check	158	Check for Vendor IBT INC	(189.50)
05/08/15	Operating	Check	159	Check for Vendor JAMIESON MACHINE	(132.75)
05/08/15	Operating	Check	160	Check for Vendor KELLY SERVICES, INC.	(1,004.25)
05/08/15	Operating	Check	161	Check for Vendor LAKE ROAD WAREHOUSE	(50.00)
05/08/15	Operating	Check	162	Check for Vendor LEE MATHEWS EQUIP	(463.15)
05/08/15	Operating	Check	163	Check for Vendor REARDON MACHINE	(510.00)
05/08/15	Operating	Check	164	Check for Vendor SIGMA ALDRICH	(555.42)
05/08/15	Operating	Check	165	Check for Vendor STEWART BEN	(207.80)
05/08/15	Operating	Check	166	Check for Vendor ULINE	(86.90)
05/08/15	Operating	Check	167	Check for Vendor WAYNE OSBORN	(1,344.38)
05/14/15	Operating	Check	168	Check for Vendor KCPL	(7,197.78)
05/14/15	Operating	Check	169	Check for Vendor WACHTER	(965.00)
05/15/15	Operating	EFT	170	KCP&L	(7,197.78)
05/21/15	Operating	Check	170	Check for Vendor KANSAS CITY VALVE	(1,590.31)
05/21/15	Operating	Check	171	Check for Vendor ST JOSEPH ELEC	(103.20)
05/21/15	Operating	Check	172	Check for Vendor VANS DISTRIBUTING	(162.50)
05/21/15	Operating	Check	173	Check for Vendor VWR INT.	(339.38)
05/29/15	Operating	Check	174	Check for Vendor CINTAS	(71.80)
05/29/15	Operating	Check	175	Check for Vendor WACHTER	(650.00)
05/29/15	Operating	EFT	176	Kim Supply/Service Champ	(1,140.98)
05/29/15	Operating	EFT	177	Zoro Tools	(85.50)
06/05/15	Operating	Check	176	Check for Vendor CINTAS	(181.56)
06/05/15	Operating	Check	177	Check for Vendor CLAY CARRIER	(17.50)
06/05/15	Operating	Check	178	Check for Vendor PRAXAIR DISTRIBUTION	(1,041.88)
06/05/15	Operating	Check	179	Check for Vendor REARDON MACHINE	(108.00)
06/05/15	Operating	Check	180	Check for Vendor WACHTER	(2,000.00)
06/12/15	Operating	Check	181	Check for Vendor WACHTER	(2,000.00)
06/12/15	Operating	Check	182	Check for Vendor ZORO TOOLS	(395.62)

Posting Date	Bank Account	Document Type	Document No.	Description	Amount
06/12/15	Operating	EFT	183	Cintas	(215.78)
06/19/15	Operating	Check	183	Check for Vendor HANNA RUBBER	(660.51)
06/19/15	Operating	Check	184	Check for Vendor IHP INDUSTRIAL	(1,792.48)
06/19/15	Operating	Check	185	Check for Vendor WACHTER	(1,240.00)
06/19/15	Operating	Check	186	Check for Vendor KANSAS CITY VALVE	(1,590.31)
06/19/15	Operating	EFT	187	Cintas	(191.42)
07/02/15	Operating	Check	187	Check for Vendor CINTAS	(176.98)
07/02/15	Operating	Check	188	Check for Vendor HANNA RUBBER	(88.46)
07/02/15	Operating	Check	189	Check for Vendor WACHTER	(3,867.50)
07/07/15	Operating	EFT	190	KCP&L	(6,815.93)
07/22/15	Operating	EFT	191	Chase Master Card	(481.00)
42216	Operating	EFT		Shamrad	(36,081.00)
42216	Operating	EFT		Pioneer Industrial	(17,192.00)
42216	Operating	EFT		Kim Supply	(2,208.00)
42216	Operating	EFT		Grayloc	(12,895.00)
42216	Operating	EFT		Reardon	(5,970.00)
42216	Operating	EFT		Pioneer Industrial	(420.00)
TOTAL					\$ (135,702.20)

Blue Sun entities					EXHIBIT 3c
Intercompany Cash Transfers					
August 1 2014 - July 31, 2015					
Date	BSAF	BSE	BSB	BSSJ	
8/5/2014	\$ -	\$ -	\$ 59,000.00	\$ (59,000.00)	
8/7/2014	3,000.00	-	-	(3,000.00)	
8/13/2014	-	-	4,000.00	(4,000.00)	
8/20/2014	1,000.00	-	59,000.00	(60,000.00)	
8/28/2014	-	-	10,000.00	(10,000.00)	
8/29/2014	2,000.00	-	-	(2,000.00)	
9/2/2014	-	32,000.00	-	(32,000.00)	
9/3/2014	1,000.00	-	58,000.00	(59,000.00)	
9/5/2014	-	1,500.00	(1,500.00)	-	
9/12/2014	-	-	2,500.00	(2,500.00)	
9/18/2014	-	-	75,000.00	(75,000.00)	
9/19/2014	-	-	(5,000.00)	5,000.00	
9/24/2014	-	32,000.00	-	(32,000.00)	
9/26/2014	-	-	28,500.00	(28,500.00)	
9/30/2014	-	-	(6,000.00)	6,000.00	
10/2/2014	-	25,000.00	21,000.00	(46,000.00)	
10/3/2014	4,500.00	-	-	(4,500.00)	
10/9/2014	-	-	5,000.00	(5,000.00)	
10/17/2014	-	-	45,000.00	(45,000.00)	
10/21/2014	1,000.00	-	32,000.00	(33,000.00)	
10/24/2014	-	-	24,000.00	(24,000.00)	
10/30/2014	-	-	7,000.00	(7,000.00)	
10/31/2014	-	50,000.00	33,000.00	(83,000.00)	
11/6/2014	-	-	2,500.00	(2,500.00)	
11/7/2014	-	10,000.00	-	(10,000.00)	
11/12/2014	-	-	40,000.00	(40,000.00)	
11/21/2014	1,500.00	-	20,700.00	(22,200.00)	
11/24/2014	3,000.00	-	-	(3,000.00)	
11/26/2014	-	-	40,000.00	(40,000.00)	
12/4/2014	-	10,000.00	-	(10,000.00)	
12/5/2014	-	-	2,500.00	(2,500.00)	
12/12/2014	-	-	41,000.00	(41,000.00)	
12/16/2014	1,000.00	-	3,000.00	(4,000.00)	
12/22/2014	27,000.00	-	117,000.00	(144,000.00)	
12/23/2014	-	-	48,000.00	(48,000.00)	
12/30/2014	-	25,000.00	3,000.00	(28,000.00)	
1/8/2015	12,000.00	2,500.00	45,000.00	(59,500.00)	
1/9/2015	3,500.00	-	-	(3,500.00)	
1/22/2015	15,000.00	-	107,000.00	(122,000.00)	
1/28/2015	-	-	6,000.00	(6,000.00)	
2/5/2015	16,000.00	-	46,000.00	(62,000.00)	
2/9/2015	17,500.00	-	-	(17,500.00)	

Blue Sun entities					EXHIBIT 3c
Intercompany Cash Transfers					
August 1 2014 - July 31, 2015					
Date	BSAF	BSE	BSB	BSSJ	
2/17/2015	-	10,000.00	-	(10,000.00)	
2/19/2015	42,000.00	-	42,000.00	(84,000.00)	
2/20/2015	-	-	9,000.00	(9,000.00)	
2/24/2015	-	10,000.00	-	(10,000.00)	
2/27/2015	-	-	3,000.00	(3,000.00)	
3/4/2015	15,000.00	7,900.00	25,700.00	(48,600.00)	
3/18/2015	16,000.00	12,000.00	(148,000.00)	120,000.00	
3/19/2015	-	-	(132,000.00)	132,000.00	
3/20/2015	3,000.00	1,000.00	(43,000.00)	39,000.00	
3/23/2015	-	-	(200,000.00)	200,000.00	
3/25/2015	2,200.00	-	(98,400.00)	96,200.00	
4/1/2015	500.00	25,000.00	(155,000.00)	129,500.00	
4/2/2015	200.00	-	(8,000.00)	7,800.00	
4/3/2015	1,000.00	-	4,000.00	(5,000.00)	
4/16/2015	16,000.00	-	(21,000.00)	5,000.00	
4/24/2015	-	-	15,000.00	(15,000.00)	
4/30/2015	26,000.00	-	61,000.00	(87,000.00)	
5/1/2015	-	10,000.00	-	(10,000.00)	
5/4/2015	5,500.00	2,000.00	24,500.00	(32,000.00)	
5/8/2015	5,000.00	-	1,500.00	(6,500.00)	
5/13/2015	17,500.00	-	51,500.00	(69,000.00)	
5/14/2015	8,000.00	-	-	(8,000.00)	
5/21/2015	3,000.00	-	1,500.00	(4,500.00)	
5/26/2015	-	-	7,000.00	(7,000.00)	
5/27/2015	19,000.00	-	39,000.00	(58,000.00)	
5/29/2015	-	1,500.00	27,500.00	(29,000.00)	
6/1/2015	-	10,000.00	-	(10,000.00)	
6/5/2015	3,000.00	-	-	(3,000.00)	
6/11/2015	20,000.00	-	44,500.00	(64,500.00)	
6/18/2015	(2,000.00)	(1,000.00)	(500.00)	3,500.00	
6/19/2015	5,500.00	-	-	(5,500.00)	
6/25/2015	19,500.00	-	-	(19,500.00)	
6/26/2015	-	-	(41,500.00)	41,500.00	
7/2/2015	11,000.00	45,000.00	69,000.00	(125,000.00)	
7/8/2015	17,000.00	(10,000.00)	40,000.00	(47,000.00)	
7/22/2015	-	-	2,000.00	(2,000.00)	
7/23/2015	19,000.00	-	50,000.00	(69,000.00)	
7/30/2015	73,346.00	(73,346.00)	-	-	
NET AMOUNT	\$ 455,246	\$ 238,054	\$ 642,500	\$ (1,335,800)	

Blue Sun entities					EXHIBIT 3c
Intercompany Cash Transfers					
August 1 2014 - July 31, 2015					
Date	BSAF	BSE	BSB	BSSJ	
TOTAL DISBURSMENTS	\$ (2,000)	\$ (84,346)	\$ (859,900)	\$ (2,121,300)	
<i>Note: Negative amounts represent disbursements and positive amounts represent receipts.</i>					

**United States Bankruptcy Court
Western District of Missouri**

In re **Blue Sun Advanced Fuels**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Blue Sun Biodiesel, LLC 1687 Cole Blvd Suite 100 Golden, CO 80401	Stock	80%	Common Stock
Gorton Research Enterprises, LLC 4600 Madison Avenue Suite 1100 Kansas City, MO 64112	Stock	10%	Common Stock
Juniper Resources, LLC 967 E Parkcenter Blvd Boise, ID 83716	Stock	10%	Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 7/31/2015

Signature /s/Jerry Washburn
Jerry Washburn
CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Missouri**

In re **Blue Sun Advanced Fuels**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: 7/31/2015

/s/Jerry Washburn

Jerry Washburn/CFO
Signer/Title

BSAF MML.txt

Aitchison Richmond
502 Sylvania Street
Dallas TX 75267-7205

Applied Research Associates
4300 San Mateo Blvd NE
Albuquerque NM 87110-0000

Badger Meter
Box 88223
Milwaukee WI 53288-0223

Baker Corp.-St.Louis Branch
2324 Kearbey Lane
South Roxana IL 62087-0000

Bruce Baughman
407 E. Orchard
Mahomet IL 61853-0000

Cintas
P.O. Box 88005
Chicago IL 60680-1005

Cullum and Brown of K.C., Inc.
P.O. Box 12438
Kansas City MO 64116-0000

Ferguson Enterprises, Inc.
1845 E. Indian School Road
Phoenix AZ 85016-0000

Hanna Rubber Co.
908 West 25th Street
Kansas City MO 64108-0000

Henneman Engineering Inc.
1605 S. State Street
Champaign IL 61820-0000

Hero Flare
445 FM 20
Bastrop TX 78602-0000

JCI Industries, Inc.
1110 S 14th Ave
Dodge City KS 67801-0000

Johnson Controls
P.O. Box 730068
Dallas TX 75373-0000

BSAF MML.txt

KCP&L
P.O. Box 219703
Kansas City MO 64121-0000

Messplay Machinery Co.
7822 Conser Place
Overland Park KS 66204-0000

Mid-States Supply Co. Inc.
NW6275
Minneapolis MN 55485-6275

Midwest Mobile Radio Service, Inc.
812 S. 10th Street
Saint Joseph MO 64501-3694

Mobile Mini, Inc.
4646 E. Van Buren, Suite 400
Phoenix AZ 85008-0000

Patriarch Oleo
P.O. Box 355
Garrett IN 46738-0355

Praxair Distribution
Dept. CH 10660
Palatine IL 60055-0660

Reardon Machine Co.
5015 S.E. Highway 169
Saint Joseph MO 64507-0000

Spraying Systems Co.
PO Box 7900
Wheaton IL 60187-7901

St. Joseph Electrical
1515 Buchanan
Saint Joseph MO 64501-0000

Terra Bioenergy, LLC
5701 Stockyards Expressway
Saint Joseph MO 64504-0000

United Rentals
P.O. Box 840514
Dallas TX 75284-0514

Van's Distributing Co.

BSAF MML.txt

403 Mulberry St.
Braddyville IA 51631-0000

VWR International, LLC
P.O. Box 640169
Pittsburgh PA 15264-1069

Wachter, Inc.
16001 West 99th Street
Lenexa KS 66219-0000

winsupply
818 South 6th Street
Saint Joseph MO 64501-0000

ZW Tech
3901 Fairbanks Ave
Kansas City KS 66106-0000

**United States Bankruptcy Court
Western District of Missouri**

In re **Blue Sun Advanced Fuels**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Blue Sun Advanced Fuels** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Blue Sun Biodiesel, LLC
1687 Cole Blvd
Suite 100
Golden, CO 80401

Gorton Research Enterprises, LLC
4600 Madison Avenue
Suite 1100
Kansas City, MO 64112

Juniper Resources, LLC
967 E Parkcenter Blvd
Boise, ID 83716

☐ None [*Check if applicable*]

7/31/2015

Date

/s/Todd A. Burgess

Todd A. Burgess 19013

Signature of Attorney or Litigant

Counsel for **Blue Sun Advanced Fuels**

Gallagher & Kennedy, P.A.

2575 E. Camelback Rd.

Phoenix, AZ 85016

602-530-8000 Fax:602-530-8500

john.clemency@gknet.com